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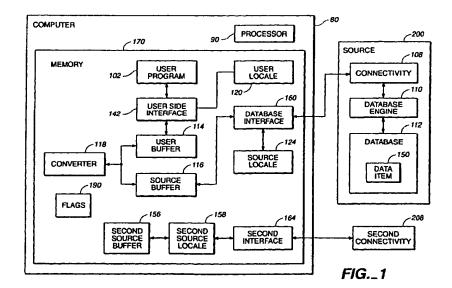
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# (54) Data processing system and method

(57)A computer-implemented method for making a data item available to a user program and a source program. The method includes providing a user interface for the user program to gain access to the data item for reading or writing, providing a source interface for the source program to gain access to the data item for reading or writing, providing a user locale and a source locale, providing a user buffer and a source buffer to store the data item, maintaining status memory to store the status of the user buffer contents and the source buffer contents, setting the status of the source buffer to be non-current and the user buffer to be current when new data is stored in the user buffer through the user interface, setting the status of the user buffer to be non-current and the source buffer to be current when new data

is stored in the source buffer through the source interface, satisfying a request from the user interface to read the data item by reading the contents of the user buffer if the status of the user buffer is current and converting the contents of the source buffer from the source locale to the user locale and storing the converted contents in the user buffer before the user buffer is read if the status of the user buffer is non-current, and satisfying a request from the source interface to read the data item by reading the contents of the source buffer if the status of the source buffer is current and converting the contents of the user buffer from the user locale to the source locale and storing the converted contents in the source buffer before the source buffer is read if the status of the source buffer is non-current.



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The present invention relates generally to a method and system for processing handling of data, such as text, day-date, and currency, that have different representations in different localities and in particular to the processing of multi-valved localised strings.

A computer program may use data provided by sources that differ from the using or user program and/ or from each other in their country- or language-specific conventions for character, representation, sorting, date/ time; currency, numbers, and so on. The using program and its sources of data may be on one computer or distributed over a number of computers. Common examples of such distribution include extended spreadsheet programs and databases implemented in a client-server architecture, where the client is the user or application program and the server or servers are the source and sometimes also the destination of data.

To put matters in terms of a client-server implementation, differences in the way data is represented between different servers and between a server and a client may lead to difficulties in using and integrating data from different sources. Such difficulties may occur with respect to the data itself as well as with respect to the names, for example, database field names, that may be used to gain access to the data.

Differences most often arise as differences in character sets. For example, a UNIX system in Taiwan supporting Chinese normally has a character set of about 59,000 characters. A Microsoft Windows system in Taiwan supporting Chinese normally has a character set with less than half that number of characters. If a field name from a database server on the UNIX system is to be represented in the Microsoft Windows system, for example, certain characters may be lost in the conversion. These unconvertible characters may appear in the Windows application as a rectangle or other default character. If the field name were to be converted back to the database server, the latter may not be able to resolve the default characters unambiguously and would thus no longer recognise the field name.

A similar problem may arise with collation (sort order) because character sets may differ in the rules by which they sort strings. For example, one character set may place accented characters after the corresponding unaccented characters ( $\tilde{N}$  after N) while another may place accented characters after the entire unaccented alphabet ( $\tilde{N}$  after Z).

# Summary of the Invention

In general, in one aspect, the invention features a method for processing an item of data accessible from a data source by a user program and a source program, said method comprising the steps of providing a user interface for the user program to gain access to the data item;

providing a source interface for the source program to gain access to the data item for reading or writing; providing a user locale;

providing a source locale;

providing a user buffer to store the data item; providing a source buffer to store the data item; maintaining status memory to store the status of the user buffer contents and the source buffer contents; setting the status of the source buffer to be NON-CURRENT and the user buffer to be CURRENT when new data is stored in the user buffer via the user interface;

setting the status of the user buffer to be NON-CUR-RENT and the source buffer to be CURRENT when new data is stored in the source buffer via the source interface;

satisfying a request from the user interface to read the data item, if the status of the user buffer is CUR-RENT, by reading the contents of the user buffer. and, if the status of the user buffer is NON-CUR-RENT, by converting the contents of the source buffer into a form suitable for use by the user program using the source locale and the user locale, and storing the converted contents of the source buffer in the user buffer before the user buffer is read, and satisfying a request from a source interface to read the data item, if the status of the source buffer is CURRENT, by reading the contents of the source buffer and, if the status of the source buffer is NON-CURRENT, converting the contents of the user buffer into a form suitable for use by the source program using the user locale and the source locale, and storing the converted contents of the user buffer in the source buffer before satisfying the request from the source interface.

Implementations of the invention may include the following features. The instructions may also include instructions for causing the computer to maintain in a memory a second buffer for storing data, second locale information describing a second locale, and status flags to indicate the status of data stored in the second buffer. The instructions may also include instructions for causing the computer to provide a first set of computer program routines to form a user-side interface to data, to provide a second set of computer program routines to form a source-side interface to data, to respond to a request to read a data item by reading from the user buffer if the request is a user-side request from the user-side interface and reading from the source buffer if the request is a source-side request from the source-side interface, to cause the data in the source buffer to be converted and stored in the user buffer if the request is a user-side request and the user data is NON-CURRENT, and to cause the data in the user buffer to be converted and stored in the source buffer if the request is a sourceside request and the source data is NON-CURRENT.

In general, in another aspect, the invention provides

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a system for processing an item of data accessible from a data source by a user program and a source program, said system comprising:

means for providing a user interface for the user program to gain access to the data item;

means for providing a source interface for the source program to gain access to the data item for reading or writing;

means for providing a user locale;

means for providing a source locale;

means for providing a user buffer to store the data item:

means for providing a source buffer to store the data item:

means for maintaining status memory to store the status of the user buffer contents and the source buffer contents:

means for setting the status of the source buffer to be NON-CURRENT and the user buffer to be CUR-RENT when new data is stored in the user buffer via the user interface;

means for setting the status of the user buffer to be NON-CURRENT and the source buffer to be CURRENT when new data is stored in the source buffer via the source interface;

means for satisfying a request from the user interface to read the data item, if the status of the user buffer is CURRENT, by reading the contents of the user buffer, and, if the status of the user buffer is NON-CURRENT, by converting the contents of the source buffer into a form suitable for use by the user program using the source locale and the user locale, and storing the converted contents of the source buffer in the user buffer before the user buffer is read, and satisfying a request from a source interface to read the data item, if the status of the source buffer is CURRENT, by reading the contents of the source buffer and, if the status of the source buffer is NON-CURRENT, converting the contents of the user buffer into a form suitable for use by the source program using the user locale and the source locate, and storing the converted contents of the user buffer in the source buffer before satisfying the request from the source interface.

Implementations of the invention may include the following features: In the method the source program may be a server and the user program may be a client to the server. In the method the source program may be a database server managing a database and a database engine handling requests for access to the database. In the method the database may be a relational database managed by a relational database management system including the database engine. In the method the data item may be the name of a field of a record of the database. In the method the locale of the data item may be a locale defined for a field of a data-

base in the data source. In the method the locale of the data item may be a locale defined for a database in the data source. In the method the locale of the data item is a locale defined for the data source. In the method the data source may be a collection of distributed objects and the data item may be in one of the distributed objects. In the method the data item may be in an OLE object.

Implementations of the invention may include the following steps: providing a second interface for a second program to gain access to the data item for reading or writing, providing a second locale, providing a second buffer to store the data item, maintaining status memory to store the status of the second buffer contents, setting the status of the second buffer to be NON-CURRENT when new data is stored in the user buffer through the user interface or in the source buffer through the source interface, setting the status of the user buffer to be NON-CURRENT and the source buffer to be NON-CURRENT and the second buffer to be CURRENT when new data is stored in the second buffer through the second interface, and satisfying a request from the second interface to read the data item by reading the contents of the second buffer if the status of the source buffer is CURRENT and converting the contents of either the user buffer from the user locale or the source buffer from the source locale to the second locale and storing the converted contents in the second buffer before the second buffer is read if the status of the second buffer is NON-CUR-RENT

Among the advantages of the invention are the following. The invention allows compatibility between and among programs and systems with different locales, such as those employing alternative character sets. The invention reduces character loss problems in update situations, for example. The invention allows flexible manipulation of data.

For a fuller understanding of the nature and further advantages of the invention, reference should be made to the detailed description taken in conjunction with the accompanying drawings.

## Brief Description of the Drawings

45 Fig. 1 is a block diagram of a system implementing the invention.

Fig. 2 is a flowchart of a method of the invention.

Fig. 3 is a flowchart of a method of the invention where a data item is converted.

Fig. 4 is a flowchart of a method of the invention where data is edited.

Fig. 5 is a flowchart of a method of the invention where data is converted.

#### 55 Detailed Description

Referring to Fig. 1, a user program 102 running on computer 80 communicates with a database 112

through intermediate components. In particular, user program 102 communicates with a client process implemented with a multi-valued string class that provides client-side interface services through user-side interface 142. Computer 80 communicates with the database 112 through the database engine 110 and the database interface 160.

When a record is requested from the database 112, the record is retrieved from the database by the database engine 110. Normally, a connectivity layer 108 is present, and the database engine 110 and the computer 80 communicate through the connectivity layer 108. In an embodiment the connectivity layer may comprise a software module or a suite of software modules that provides interfacing and internconnection services. For example, with the OnLine Workgroup Server v. 7.12 database engine and the Informix I/Connect runtime library, a database can communicate with an application program such as the Informix Relational Object Manager v. 1.0, all available from Informix Software, Inc of Menlo Park, California.

Referring to Fig. 2, a record having a data item that is a string is read from the database (step 202). For the sake of simplicity in this discussion, the record will be assumed to have a single data item of type character string. The string data is initially stored in the database string buffer or source buffer 116 (step 204) and the database flag CURRENT is set TRUE (step 206). The database flag comprises one of the status flags. The other status flag is the source flag. The database string or source buffer 116 is one of two buffers that are part of the multi-valued localized string buffer. The other buffer is user string buffer or user buffer 114. The database flag CURRENT and the user flag CURRENT are stored in memory designated FLAGS 190.

Referring to Fig. 3, there is shown a flow diagram for accessing data according to an embodiment user or client requests data (step 201), via the client or user side interface 142, which gets the data from the user string buffer 114, not from the database string buffer 116. The contents of the user string buffer 114 will be returned if the user flag CURRENT is TRUE (step 209).

If the database item is to be provided to the user or user program 102, for example in editing operation, the string is converted (step 212), as will be described.

The converter 118 converts the database string from its form in the database to a form appropriate to or for use by the user 102. Normally, this is a simple character set conversion. The conversion is based on the locales of both the use and the data item. The term "locale" refers to a collection of information about country-or language-specific conventions for characters, sorting, date/time, currency, numbers, and so on. The data item's locale will generally be that of its original source, the database or the database server, but may be associated more specifically with a field of the database; for example, in a relational database the locale may be associated with a column. The database locale information

for the string is stored in database locale or source buffer 124, and the user locale information is stored in user locale buffer 120. The user locale information may also be implicit, for example in a converter module such as converter 118. The database locale information comprises information relating to the language and/or convention used in formatting the database string stored in the source buffer.

Converter 118 uses the locale information (steps 208 and 210) to perform the conversion in a conventional way (step 212) such as by the use of a conversion look-up table.

The string that results from the conversion is stored in the user buffer 114 and will be referred to as the "user string" (step 214). The database string, on which the conversion was performed, remains in the database string buffer 116 in its original form.

At this stage both the user string and the database string represent unedited data from the database: the user string has been converted but remains unedited. The user flag CURRENT is set to TRUE to agree with the corresponding database flag (step 216).

Referring to Fig. 4, when a different data item, in the present example a different string, is provided through the user-side interface to the user string buffer 114, the database or source flag CURRENT is set to FALSE to indicate that the database string no longer represents the current state of the data item.

Referring to Fig. 5, when data is to be written back to the database through a database-side interface 160, the database string stored in the source or database string buffer 116 is used (step 426). If the database string flag (also, known as the database string or source flag) CURRENT is TRUE (step 428), the database string is provided directly from the database string or source buffer 116. If the database string flag is FALSE, the user string is first converted from the user locale to the database or source locale (step 420). The result of the conversion is stored as the database string in the database string or source buffer 116 (step 422) and the database string flag is set to TRUE (step 424). In both cases, conversion may be delayed until the data is needed.

In some cases, a completely correct conversion may not be possible, as when a character in the source locale has no corresponding character in the user locale, or vice versa. For that eventuality, a routine may be provided to invoke the conversion of user string to database string (or vice versa), to bring both buffers to a CURRENT state (their flag CURRENT is set to TRUE), and to set conversion status flags in flags 190 to indicate whether any errors or exception conditions occurred, and if so, the location in the data of such errors. (Step 416) These routines and flags may be used at any time to determine whether any conversion has resulted in, for example, character loss.

The problems of data retrieved from, and sent to, different locales is not limited to database applications. For example, the data item may be exchanged by two

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or more peer processes having two or more locales. Referring back to Fig. 1, data may be read from a second connectivity layer 208 through a second interface 164. The same user buffer 114 may be used but a different second source buffer 156 holds the data read, and a second source locale 158 holds the locale information. In this way, data may be read from one source, edited by a user, and written to a second source having its own locale. The data item may reside in a distributed object, such as an OLE (Microsoft) or Open Doc (Apple Computer) object. An OLE object normally has a locale simply by virtue of being an OLE object, and the object or a data item in the object may have more locale information associated with it. In addition, the user program or process may also be found in a distributed object with its own locale.

The system and methods described above may be implemented in the framework of the object classes defined in the Microsoft Foundation Class (MFC), as will now be described. The particular implementation to be described is for a client-server database system.

The class LCString is defined. It includes an MFC CString, which serves as the user data buffer described above. One of the data members of an LCString is a pointer to a variable-length structure of class LCSData. An LCSData structure includes the following data members.

- (1) m\_DBData corresponds to the database string and is used to store the string as received from the database engine in the DBLocale character set. m\_DBData represents the characters which may be in multi-byte format.
- (2) m\_ClientString is used to store the user string in the ClientLocale character set.
- (3) m\_DBLocale is used to store a unique identifier value for a specific locale for accessing locale information for the database. The key value is of type 40 GLocaleKey.
- (4) m\_fCurrent is used to store a flag indicating which of the user or source buffers contains CUR-RENT data. m\_fCurrent corresponds to the user 45 string flag LCStrC or the database string flag LC-StrD, (FLAGS 190).
- (5) m\_DBDataLength is used to store the length of m\_DBData in logical characters.
- (6) m\_AllocLength is used to store the allocated length of m\_DBData in bytes.
- (7) m\_DBByteLength is used to store the length in bytes of m\_DBData as actually stored. This value is suitable for copying strings using functions like memcpy.

- (8) m\_bCumLossToDB and m\_bCumLossFrom-DB are used to store flags indicating whether a conversion loss occurred since the previous occasion in which the flags were cleared. The flags are specific to the direction of the conversion, and are carried across an assignment if the assignment involved an LCString or was the copy constructor.
- (9) tcharBuf and tcharBufSize are buffers used during conversion operations, which may grow as required. Functions making use of these buffers preferably have a critical region identified for use in multi-threaded applications to prevent/guard against corruption of data used by other threads.
- (10) m\_nRefCount is used to store a counter to the number of references to the LCString. It is incremented for each copy and assignment operations on an LCString. Normal decrement occurs in the destructor. If it is decremented to 0, the entry is deleted. If a string is modified by a method, a new m\_nRefCount is created for the modified string and the old string's m\_nRefCount is decremented.
- (11) dbwcharBuf, dbwcharBufSize, mbcharBuf, and mbcharBufSize are buffers used if UNICODE is enabled on the client. Initially, they are not allocated, but are created and grown as required.

The class GLocale is defined for locale information. GLocaleMgr is a class for the management of GLocales. Specific locales can be selected by means of a locale string or a GLocaleKey value. In the default case there are two locales, the static user locale ClientLocale and the database locale DBLocale. Multiple simultaneous connections to databases or other sources may result in more than one locale on the source side.

The class LCString has the following constructors.

- (1) LCString()
- (2) LCString (const CString& stringSrc)
- (3) LCString (TCHAR ch, int nRepeat = 1)
- (4) LCString (LPCSTR Ipsz)
- (5) LCString (LPCWSTR ipsz)
- (6) LCString (LPCTSTR Ipch, int nLength)
- (7) LCString (const unsigned char \* psz)

The foregoing constructors (1 - 7) correspond to the like-named CString constructors, and use the default database (DB) and Client locate key values.

- (8) LCString (const LCString& stringSrc) makes an exact logical copy of the LCString, with the same CURRENT flags and locales.
- (9) LCString (GLocaleKey locKey, const gl\_mchar\_t\* psz) is for handling data from the server.
- (10) LCString (LPCTSTR gl, const gl\_mchar\_t \*

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psz) is for handling data from the engine if the proper GLocaleKey is not available.

- (11) LCString (LCurrency& value, LPCTSTR fmt)
- (12) LCString (LNumber& value, LPCTSTR fmt)
- (13) LCString (LDateTime& value, LPCTSTR fmt)
- (14) LCString (LCurrency& value, const LC-String& fmt)
- (15) LCString (LNumber& value, const LC-String& fmt)
- (16) LCString (LDateTime& value, const LC-String& fmt)

The foregoing constructors (11-16) create strings in the same locales as the argument, using the formatting information in the DBLocale contained in the argument.

The following attributes and methods are defined for class LCString.

int GetLength() const returns the length of the string in TCHAR units on the client side.

Int DBGetLength() const returns the length of the DBLocale string in a logical character count.

**BOOL IsEmpty() const** returns TRUE if the string is of zero length.

void Empty() makes the string an empty (ie, zerolength) string.

TCHAR GetAt(Int nIndex) const returns the TCH-AR at TCHAR offset nIndex within a given string.

void SetAt(int nIndex, TCHAR ch) sets the TCH-AR at TCHAR offset nIndex to ch in a given string.

LCString DBGetAt (int nIndex) const returns logical character at logical character offset nIndex in the DB compatible string using DBLocale character set characteristics.

void DBSetAt(int nindex, const LCString& ch) sets logical character at logical character offset nindex to ch. The byte length of the string may change in multibyte situations.

TCHAR operator[] (int nIndex) const is the same as qETaT().

**operator LPCTSTR() const** is a cast operator that gives access to the CString internal string buffer.

operator const CString\*() const is a cast operator which gives access to the internal CString; however, this is a read-only access.

The following are overloaded assignments defined for the class LCString.

- (1) const LCString& operator=(const LCString& stringSrc)
- (2) const LCString& operator=(const CString& stringSrc)
- (3) const LCString& operator=(TCHAR ch)
- (4) const LCString& operator=(char ch)
- (5) const LCString& operator=(LPCSTR lpsz)
- (6) const LCString& operator=(LPCWSTR lpsz)
- (7) const LCString& operator=(const unsigned char\* psz)

The following are overload string concatenation functions defined for the class LCString, which concatenate the second operator to the first operand.

- (1) const LCString& operator+=(const CString& string)
- (2) const LCString& operator+=(const LC-String& string)
- (3) const LCString& operator+=(TCHAR ch)
- (4) const LCString& operator+=(char ch)
- (5) const LCString& operator+=(LPCTSTR lpsz)

The following operations concatenate two strings, forming a new LCString instance.

- (1) friend LCString AFXAPI operator+(const LC-String& s1, const CString& s2)
- (2) friend LCString AFXAPI operator+(const CString& s1, const LCString& s2)
- (3) friend LCString AFXAPI operator+(const LC-String& s1, const LCString& s2)
- (4) friend LCString AFXAPI operator+(const LC-String& s1, TCHAR ch)
- (5) friend LCString AFXAPI operator+(TCHAR ch, const LCString& s1)
- (6) friend LCString AFXAPI operator+(const LC-String& s1, char ch)
- (7) friend LCString AFXAPI operator+(char ch, const LCString& s1)
- (8) friend LCString AFXAPI operator+(const LC-String& s1, LPCTSTR lpsz)
  - (9) friend LCString AFXAPI operator+(LPCTSTR lpsz, const LCString& s1)

The result of the foregoing operations will be either valid on the client side or the database side. The DBLocale will be set according to the following rules:

In the case where the DBLocales of each of the strings have the same character set, two possibilities exist. First, either argument is valid on DBLocale, then the result is valid in the DBLocale and DBLocale is the locale of the first argument. Second, if neither argument is valid on DBLocale (ie, they are only valid for clientLocale), then the result is valid in ClientLocale, but DBLocale is the locale of the first argument.

In the case where the DBLocales do not have the same charset value, three possibilities exist. First, if both arguments are valid on the DBLocale side, the result is valid on the DBLocale side, and the result DBLocale will be the locale of the first argument. The second argument will be converted first to the ClientLocale character set, and then converted from that to the DBLocale character set.

Second, if only one argument is valid on the DBLocale side, then the result will be valid on the DBLocale side, and the result DBLocale will be the one that had the string that was valid on the DBLocale side (regardless of whether it was the first or second argument).

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This second case is a case commonly encountered in building an SQL statement. The SQL syntax will often be received from a ClientLocale source, such as a file, and will still be in the ClientLocale character set. The first insertion will likely be a localized server name, table name, column name, or text. This will often have been received from the database server and will still be valid on the DBLocale. The result will be valid in the locale or the name, and no character loss should occur.

Third, if neither argument is valid on the DBLocale, the result will be valid on the ClientLocale and the DBLocale will be the locale of the first argument.

In the case where one argument is not LCString (usually TCHAR, CString&, or LPCTSTR), the result will be valid in the DB's locale side of the LCString argument and the DBLocale will be taken from the LCString argument.

The following are string comparison functions:

Compare(const LPCTSTR lpsz) const compares the client side version based on code points.

DBCompare(const LCString& s2) const compares the DB side version based on code points.

CompareNoCase (LPCTSTR Ipsz) const compares the client side version based on code points after all characters have been converted to lower case according to ClientLocale.

DBCompareNoCase(const LCStrIng& s2) const compares the DB side version based on code points after all characters have been converted to lower case according to DBLocale.

Collate(LPCTSTR lpsz) const compares the client side version based on ClientLocale collation sort. This may sort in a different order from the engine, even if all characters are the same.

DBCollate(const LCString& s2) const compares the DB side version based on DBLocale collation sort, using GLS (Informix GLS library) algorithms. This should be used when consistency with the DB server is required.

The following are simple sub-string extraction functions:

LCString Mid(Int nFirst, Int nCount) const extracts nCount TCHAR's beginning at TCHAR offset nFirst in the client side version. If nCount is not present, takes the remainder of the string.

LCString DBMid(int nFirst, Int nCount) const extracts nCount logical characters beginning at logical character offset nFirst in the DB side version. If nCount is not present, it takes the remainder of the string.

LCString Left(Int nCount) const extracts nCount TCHAR's at the beginning of the client side version. In MBCS situations, this does not check for partial characters at the end of the string.

LCString DBLeft(int nCount) const extracts nCount logical characters at the beginning of the DB side version.

LCString Right(int nCount) const extracts the last nCount TCHAR's of the client side version.

LCString DBRight(int nCount) c nst extracts the last nCount logical characters of the DB side version.

LCString SpanIncluding(LPCTSTR Ipsz) const returns a string containing all characters found at the beginning of the client side string that match characters in Ipsz. It returns an Empty string if the first character is not in Ipsz.

LCString SpanExcluding(LPCTSTR Ipsz) const returns a string containing all characters found at the beginning of the client side string that do not match characters in Ipsz. It returns an Empty string if the first character matches a character in Ipsz.

The following are conversion functions.

void MakeUpper() makes all characters in the cli-ent side version upper case.

void DBMakeUpper() makes all characters in the DB side version upper case, according to DBLocale.

void MakeLower() makes all characters in the client side version lower case.

void DBMakeLower() makes all characters in the DB side version lower case, according to DBLocale.

void MakeReverse() reverses the order of logical characters in the client side string.

vold DBMakeReverse() reverses the order of logical characters in the DB side string.

The following are whitespace trimming functions.

void TrimRight() trims all trailing white-space characters in the client side version.

void DBTrimRight() trims all trailing white-space characters in the DB side version according to DBLocale.

void TrimLeft() trims all leading white-space characters in the client side version.

void DBTrimLeft() trims all leading white-space characters in the DB side version according to DBLocale.

The following are search functions:

Find(TCHAR ch) const and Find(LPCTSTR Ipsz) const find the TCHAR index of the first occurrence of ch or Ipsz within the client side version.

DBFind(TCHAR ch) const and

DBFind(LPCTSTR Ipsz) const and

DBFind(const LCString& lc) const find the logical character index of the first occurrence of the argument within the DB side version.

ReverseFind(TCHAR ch) const finds the TCHAR index of the last occurrence of ch within the client side version.

DBReverseFind(TCHAR ch) const and

DBReverseFind(const LCString& Ic) const find the logical character index of the last occurrence of the argument within the DB side version.

FindOneOf(LPCTSTR !psz) const finds the first occurrence in the client side version of any of the characters in !psz.

DBFindOn Of(LPCTSTR Ipsz) const and DBFindoneOf(const LCString& Ic) const find the first occurrence in the DB side version of any of the log-

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ical characters in the argument.

The following provide access to string implementation buffers as C character arrays:

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LPTSTR GetBuffer(int nMinBufLength) gets a pointer to the internal TCHAR buffer for the client side version. It also guarantees that the buffer is of sufficient size to hold nMinBufLength TCHAR's.

void ReleaseBuffer(Int nNewLength = -1) is used to adjust internal variables after a GetBuffer call and direct manipulation of the internal TCHAR buffer. If nNewLength is >= O, a TCHAR null terminator is inserted at the TCHAR offset nNewLength.

LPTSTR GetBufferSetLength(Int nNewLength) returns a pointer to the client side buffer after it is adjusted to the nNewLength in TCHAR's

vold FreeExtra() frees any excess memory associated with the client side string buffer.

LPSTR DBGetBuffer(Int nMinBufLength) gets a pointer to the internal byte buffer for the DB side version. It also guarantees that the buffer is of sufficient size to hold nMinBufLength logical characters.

void DBReleaseBuffer(Int nNewLength = -1) is used to adjust internal variables after a DBGetBuffer call and direct manipulation of the internal DB buffer. If nNewLength is greater than or equal to zero, a logical character null terminator is inserted at the logical character offset nNewLength.

LPSTR DBGetBufferSetLength(int nNew-Length) returns a pointer to the DB side buffer after it is adjusted to the nNewLength in logical characters.

void DBFreeExtra() frees any excess memory associated with the DB side string buffer.

The following methods are also defined:

#### ~LCString() is the destructor.

int GetAllocLength() const gets the length of the client side buffer in TCHAR's.

**DBGetAllocLength()** gets the length of the DB side buffer in bytes. This size is in bytes, because the character set on the DB server may not be of the same type (single-byte, multi-byte, wide character) as the client machine.

### BOOL CumLossToDB() const and

BOOL CumLossFromDB() const return TRUE if there was a character loss (a character in one character set has no matching character in the other, so a substitute character is put in its place) during a conversion since the last time the internal flag was reset (or from initial creation). These flags are preserved across assignment of LCString (but not concatenation) and through the copy constructor. Character loss does not refer to a change in the number of logical characters, but rather to a loss of meaning, because the original string can no longer be reconstructed.

void ResetCumLossToDB() and voidResetCumLossFromDB() reset the internal status of the flag (to FALSE).

SetDBLocale(GLocaleKey key) adjusts the DBLocale side to key. If the character set of the previous locale is not the same as that of key, and if the string was CURRENT only on the server side, the string will first be converted to the client locale before the new locale replaces the old one. The return value is the argument (key).

SetDBLocale(LPCTSTR loc) adjusts the DBLocale side to a locale defined by loc. If the character set of the previous locale is not the same as that of loc, and if the string was CURRENT only on the server side, the string will first be converted to the client locale before the new locale replaces the old one. The return value, if successful, is the GLocale-Key value created for loc.

ForceToDB() forces the string to be CURRENT on the DB side. This function will not throw exceptions, but rather will trap exceptions, and return an error code if an exception or any other problem is encountered. There will be valid data (maybe only the empty string) even for the failure return. This function can be used to avoid some exception cases, especially if there would otherwise be simple query methods, like GetLength(). The return codes are the following:

- (1) LC\_FORCESUCCESS: a successful return. The string was converted successfully or it was already CURRENT on the DB side, and no data loss flags for conversion (either direction) are currently set.
- (2) LC\_FORCEMEMORY: a memory error was encountered during the conversion process. The resulting string on the DB side will be a zero length string, and data loss flags will be set for conversion to DB.
- (3) LC\_FORCEGLSCONVERSIONMISSING: there is no conversion for the two character sets involved, and they are not the same character set. This means that part of GLS is not installed, environment variables may not be set up correctly, or simply no support is currently available for this set of languages. The resulting string on the DB side will be a zero length string, and data loss flags will be set for conversion to DB.
- (4) LC\_FORCEGLSCONVERSIONERROR: an error (not data loss) occurred during the conversion process. The primary source of this type of error would be: illegal character encountered. The resulting string on the DB side will be a zero length string, and data loss flags will be set for conversion to DB.
- (5) LC\_FORCEDATALOSSNOW: the string

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was converted by this function, but some data was lost during the conversion. This return will only be given if the actual conversion was performed and caused data loss.

- (6) LC\_FORCEDATALOSSPREVIOUS: the string was converted, but the cumulative data loss flag is still set. This may mean that some previous operation had data loss on previous operations. This may or may not apply to the current string.
- (7) LC\_FORCEDATAPREVIOUSLOSS: no conversion was required because the string was already CURRENT on the DB side. However, at least one of the four data loss flags was set. The loss may relate to the contents of the current string.

ForceToClient() forces the string to be CURRENT on the client side. This function will not throw exceptions, but rather will trap exceptions, and return an error code if an exception or any other problem is encountered. There will be valid data (maybe only the empty string) even for the failure return. This function can be used to avoid some exception cases, especially if there would otherwise be simple query methods, like GetLength(). The return codes are the following:

- (1) LC\_FORCESUCCESS: a successful return value. The string was converted successfully or it was already CURRENT on the client side, and no data loss flags for conversion (either direction) are currently set.
- (2) LC\_FORCEMEMORY: a memory error was encountered during the conversion process. The resulting string on the client side will be a zero length string, and data loss flags will be set for conversion to client.
- (3) LC\_FORCEGLSCONVERSIONMISSING: there is no conversion for the two character sets involved, and they are not the same character set. This means that part of GLS is not installed, environment variables may not be set up correctly, or simply no support is currently available for this set of languages. The resulting string on the client side will be a zero length string, and data loss flags will be set for conversion to client.
- (4) LC\_FORCEGLSCONVERSIONERROR: an error (not data loss) occurred during the conversion process. The primary source of this type of error would be illegal character encountered. The resulting string on the client side will

be a zero length string, and data loss flags will be set for conversion to client.

- (5) LC\_FORCEDATALOSSNOW: the string was converted by this function, but some data was lost during the conversion. This return will only be given if the actual conversion was performed and caused data loss.
- (6) LC\_FORCEDATALOSSPREVIOUS: the string was converted successfully, with no data loss for this conversion, but that the cumulative data loss flag is still set. This may mean that some previous operation had data loss on previous operations. This may or may not apply to the current string.
- (7) LC\_FORCEDATAPREVIOUSLOSS: no conversion was required because the string was already CURRENT on the DB side. However, at least one of the 4 data loss flags was set. The loss may or may not relate to the contents of the current string.

Unlike the foregoing methods.

UpdateC(BOOL NoExceptions = FALSE) and UpdateDB(BOOL NoExceptions = FALSE) are internal (protected) methods that support the ForceToClient and ForceToDB routines but have a new argument added. If the argument is TRUE, all exceptions (including memory exceptions thrown by new) will be caught and converted to return values. Further, errors detected within this routine will return error values if the argument is TRUE; they will throw exceptions if the argument is FALSE. The actual return values will match the return values for ForceToClient and ForceToDB.

The following method gives an equivalent to an engine function:

DBSafeMid(int offset, int length) const uses byte based offset and length values (as opposed to the logical character basis for most other methods). If either of the offset or length values results in partial logical characters at the beginning or end of the string, the partial character bytes are replaced by the space character (``). If the string is "A¹ A², B¹ B², C¹ C²" (ie, 3 multi-byte characters), then DBSafeMid(1,4) will return "B¹ B²", where the superscripts represent the byte subscripts for multi-byte characters.

The following routines allow the reference counting capability:

LockBuffer() matches the signature of CString and returns a pointer to the valid client buffer. This call turns off the reference counting for this instance of the LC-String. That means that a separate copy of internal data will be made for this instance (if there are any other instances looking at this data), and if assigned/copied to

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another LCString instance while locked, a separate copy of the data will be created for the destination instance (as opposed to reference counting when unlocked).

LockBuffer() assumes that the user will modify the buffer, and therefore invalidates the DB buffer contents. Further, if any access is made to this instance that requires the DB side currency will fail in an ASSERT.

LockDBBuffer() is equivalent to LockBuffer, but returns a pointer to the valid DB-side buffer. This call turns off the reference counting for this instance of the LC-String, which means that a separate copy of internal data will be made for this instance (if there are any other instances looking at this data), and if assigned/copied to another LCString instance while locked, a separate copy of the data will be created for the destination instance (as opposed to reference counting when unlocked).

LockDBBuffer() assumes that the user will modify the buffer, and therefore invalidates the client buffer contents. Further, if any access is made to this instance that requires the client side currency will fail in an ASSERT, that is to say, if an access is made to the LCSString instance that requires the data to be CURRENT, the access will fail in an assert, which is a conditional statement that should result in a TRUE value.

ReleaseBuffer() unlocks the buffers locked by either LockBuffer() or LockDBBuffer().

PrevCharIndex(int index) const, from a TCHAR offset (index) into the string, will determine the TCHAR index of the previous logical character in the client side string. The successful return value will be greater than or equal to zero and less than GetLength(). If the index is O (pointing at the beginning of the string) or is outside the string, the return value will be -1. This must be used instead of the "--" operator to modify the index.

GetCharValue(int index) const, from a TCHAR offset (index) into the client side string, returns the logical character value at that location. The successful return value will be 0 <= return value <= UCHAR\_MAX (255 or 65535 for most Microsoft cases). The return value will be 0 if pointing at the end of the string marker (== GetLength()). If the index is outside the string, the return value will be -1.

Each of the following functions tests the logical character at the TCHAR offset (nIndex). Each function returns TRUE (1) if the logical character has the characteristic. It returns FALSE (O) if the character does not have the characteristic, or is out of the range of index values for the string.

- IsAlnum(int nindex) const determines whether or not the character being tested is an Alph-Numeric character,
- (2) IsAlpha(int nIndex) const determines whether or not the character being tested is an alphabetical character,
- (3) IsBlank(int nindex) const determines whether

or not the character being tested is a blank character

- (4) IsControl(int nIndex) const determines whether or not the character being tested is a control character,
- (5) IsDigit(int nIndex) const determines whether or no the character being tested is a digit, and
- (6) Is Graph(int nIndex) const determines whether or not the character being tested is a graphics character

The following methods support exception handling: GLocaleMgr::Init(void(\*) (Int, LPCTSTR, LPCT-STR) = DoExcept) installs the "application-defined" exception handler and then initializes the GLocaleMgr data. This function should be called immediately after a LoadLibrary for the DLL. The argument is the application replacement for the default function below. It allows custom handling of errors.

void DoExcept(int error, LPCTSTR msg, LPCT-STR arg) is the default "user-exception" handler for the LCString DLL. It displays a message box, then throws or generates a CUserException. Any replacement can process the argument in any manner (storing it elsewhere), and throwing any kind of exception (it can have multiple, specialised exceptions that contain error number and message, if desired).

To use LCString, the GLocaleMgr must be set up with default locales before a connection is made to a server. In addition, each additional server's locale should be entered with GLocaleMgr::GLAddReference before connection, and the GLocaleKey should be stored for use in creating LCStrings.

If this present invention is used in conjunction with a database that has a locale per column (field), immediately following the connection of a server for a corresponding column of the database, additional locale information should be gathered from that server or in relation to the column locale, and put into or made accessible to the GLocaleMgr, and the resulting or corresponding GLocaleKeys are stored.

If the DBLocale is not known before connection, the following procedure can be used. The default DBLocale can be set to be the same as the client locale (or any desired arbitrary locale which may be one related to another database). The database is opened and queried to determine the locale information, and the DBLocale can be properly set up. All the initial information transferred in doing this is limited to the 7-bit ASCII section that is common to all character sets and in the same basic location.

One way to create a LCString is "new LCString (locKey, buffer)", where "locKey" is a GLocaleKey and "buffer" is a "char \*" variable. The buffer must have a zero-terminator on it, for example a NULL. If the LC-String is a fixed character field, it must have room to have the terminator in it, or it must be moved to a buffer large enough to contain the zero-terminator. This buffer

will be character based, as all transfers from a database server will be in multi-byte format.

To write data to the database, DBGetBuffer() and DBGetBytes() are used to access the characters for copying back to the server. These methods will always have the string in the char\* multi-byte format expected for transfer to the server. If padding is done, it is done (eq. for fixchar) before the buffer methods are called.

To edit a field in a record in a database, an implementation using LCString may proceed as follows:

m\_DBData is received from the database engine 110 and stored in database string buffer 116. If conversion is required to the user character set, converter 118 would perform the conversion using m\_DBData and user locale information from GLocale (step 212).

GLocale is available via GLocaleKey m\_DBData. m\_DBData has a pointer to m\_DBLocale. GLocaleKey represents the key value for accessing the GLocale information in the GLocaleMgr. GLocaleMgr has a static member which represents the user locale. The data member tcharBuf may be used during the conversion as a buffer.

The conversion results are placed in user string buffer 114 as m\_ClientString. m\_DBData remains unchanged.

The user may then alter, modify, or in some other way edit m\_ClientString stored in user string buffer 114. If such editing is performed, the resulting string may be placed back into the LCString via an assignment operation. The user flag LCStrC is still set TRUE while the database flag LCStrD is reset to FALSE.

The record may be returned to the database. This is termed the UPDATE operation. This operation usually entails the building, via an appropriate tool, of an UPDATE string. The string is sent to the database engine to modify the database.

In building the UPDATE string, access is made to the user string m\_ClientString because it represents the most current information if an edit was performed on the record. A conversion is performed to convert the database string m\_DBData so that it is a converted form of the newly edited user string. Whether m ClientString has been edited may be determined by examining the state of LCStrD. Tests may be performed on m\_DBData to ensure that a valid conversion resulted.

Appropriate flags may be set corresponding to whether, for example, character loss occurred. The user may test these flags to determine whether the conversion will be valid. These tests may occur before the database string has been written back to the database.

The results of the conversion are stored in DBData and the database string flag LCStrD is reset to TRUE.

If no edit was made to m\_ClientString, no conversion would be necessary. The UPDATE statement would be constructed using m\_DBData, the database string.

This embodiment is not limited to editing operations, as described above. For example, if strings from two different locales are compared in dictionary order, the order of comparison may vary according to the country. Thus, the comparison would be undefined or an invalid operation. An initial test, within the user locale, could determine this before a call is mode to on the server.

The invention has been described in terms of an embodiment. The invention, however, is not limited to the embodiment depicted and described. Rather, the scope of the invention is defined by the appended claims

The reader's attention is directed to all papers and documents which are filed concurrently with or previous to this specification in connection with this application and which are open to public inspection with this specification, and the contents of all such papers and documents are incorporated herein by reference.

All of the features disclosed in this specification (including any accompanying claims, abstract and drawings), and/or all of the steps of any method or process so disclosed, may be combined in any combination, except combinations where at least some of such features and/or steps are mutually exclusive.

Each feature disclosed in this specification (including any accompanying claims, abstract and drawings), may be replaced by alternative features serving the same, equivalent or similar purpose, unless expressly stated otherwise. Thus, unless expressly stated otherwise, each feature disclosed is one example only of a generic series of equivalent or similar features.

The invention is not restricted to the details of the foregoing embodiments. The invention extends to any novel one, or any novel combination, of the features disclosed in this specification (including any accompanying claims, abstract and drawings), or to any novel one, or any novel combination, of the steps of any method

#### Claims

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 A method for processing an item of data accessible from a data source by a user program and a source program, said method comprising the steps of providing a user interface for the user program to gain access to the data item:

> providing a source interface for the source program to gain access to the data item for reading or writing;

providing a user locale;

providing a source locale;

providing a user buffer to store the data item; providing a source buffer to store the data item; maintaining status memory to store the status of the user buffer contents and the source buffer contents;

setting the status of the source buffer to be NON-CURRENT and the user buffer to be

CURRENT when new data is stored in the user buffer via the user interface:

setting the status of the user buffer to be NON-CURRENT and the source buffer to be CUR-RENT when new data is stored in the source buffer via the source interface;

satisfying a request from the user interface to read the data item, if the status of the user buffer is CURRENT, by reading the contents of the user buffer, and, if the status of the user buffer is non-CURRENT, by converting the contents of the source buffer into a form suitable for use by the user program using the source locale and the user locale, and storing the converted contents of the source buffer in the user buffer before the user buffer is read, and satisfying a request from a source interface to read the data item, if the status of the source buffer is CUR-RENT, by reading the contents of the source buffer and, if the status of the source buffer is NON-CURRENT, converting the contents of the user buffer into a form suitable for use by the source program using the user locale and the source locale, and storing the converted contents of the user buffer in the source buffer before satisfying the request from the source interface.

- A method as claimed in claim 1, wherein the source program resides on a server and the user program resides on a client to the server.
- A method as claimed in any proceeding claim, wherein the source program is a database server for managing a database and a database engine for handling requests for access to the database.
- 4. A method as claimed in any proceeding claim, wherein the database is a relational database managed by a relational database management system 40 including the database engine.
- A method as claimed in any proceeding claim, wherein the data item is the name of a field of a record of a database.
- 6. A method as claimed in any proceeding claim, wherein the locale of the data item is a locale defined for a field of a database in the data source; or wherein the locale of the data item is a locale defined for a database in the data source; or wherein the locale of the data item is a locale defined for the data source.
- A method as claimed in any proceeding claim, wherein the data source is a collection of distributed objects and the data item is contained within one of the distributed objects.

- A method as claimed in claim 7, wherein at least one of said collection of distributed objects is an OLE object.
- 9. A method as claimed in any proceeding claim, further comprising the steps of:

providing a second interface for a second program to gain access to the data item for reading or writing;

providing a second locale;

providing a second buffer to store the data item; maintaining status memory to store the status of the contents of the second buffer;

setting the status of the second buffer to be NON-CURRENT when data is stored in the user buffer via the user interface or in the source buffer via the source interface:

setting the status of the user buffer to be NON-CURRENT and the source buffer to be NON-CURRENT and the second buffer to be CUR-RENT when data is stored in the second buffer via the second interface; and

satisfying a request from the second interface to read the data item, if the status of the second source buffer is CURRENT, by reading the contents of the second buffer and, if the status of the second buffer is NON-CURRENT, converting the contents of either the user buffer from a format determined by the user locale or converting the contents of the source buffer from a format determined by the source locale to a format determined by the second locale and storing the converted contents in the second buffer before satisfying said request.

A method as claimed in any preceding claim, further comprising instructions to:

provide a first set of computer program routines to form a user-side interface to data;

provide a second set of computer program routines to form a source-side interface to data; respond to a request to read a data item by reading from the user buffer if the request is a user-side request from the user-side interface and reading from the source buffer if the request is a source-side request from the sourceside interface;

cause for data in the source buffer to be converted and stored in the user buffer if the request is a user-side request and the user data is NON-CURRENT; and

cause the data in the user buffer to be converted and stored in the source buffer if the request is a source-side request and the source data is NON-CURRENT.

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- 11. A data processing system for making a data item stored in a data source available to a user program and a source program comprising means for implementing a method as claimed in any preceding
- 12. A system for processing an item of data accessible from a data source by a user program and a source program, said system comprising:

means for providing a user interface for the user program to gain access to the data item;

means for providing a source interface for the source program to gain access to the data item for reading or writing;

means for providing a user locale;

means for providing a source locale;

means for providing a user buffer to store the data item:

means for providing a source buffer to store the data item:

means for maintaining status memory to store the status of the user buffer contents and the source buffer contents;

means for setting the status of the source buffer to be NON-CURRENT and the user buffer to be CURRENT when new data is stored in the user buffer via the user interface;

means for setting the status of the user buffer to be NON-CURRENT and the source buffer to be CURRENT when new data is stored in the source buffer via the source interface:

means for satisfying a request from the user interface to read the data item, if the status of the user buffer is CURRENT, by reading the contents of the user buffer, and, if the status of the user buffer is NON-CURRENT, by converting the contents of the source buffer into a form suitable for use by the user program using the source locale and the user locale, and storing the converted contents of the source buffer in the user buffer before the user buffer is read, and satisfying a request from a source interface to read the data item, if the status of the source buffer is CURRENT, by reading the contents of the source buffer and, if the status of the source buffer is NON-CURRENT, converting the contents of the user buffer into a form suitable for use by the source program using the user locale and the source locale, and storing the converted contents of the user buffer in the source buffer before satisfying the request from the source interface.

13. A system as claimed in claim 12, wherein the source program resides on a server and the user program resides on a client to the server.

- 14. A system as claimed in either of claims 12 or 13, wherein the source program is a database server for managing a database and a database engine for handling requests for access to the database.
- 15. A system as claimed in any of claims 12 to 14, wherein the database is a relational database managed by a relational database management system including the database engine.
- 16. A system as claimed in any of claims 12 to 15, wherein the data item is the name of a field of a record of a database.
- 15 17. A system as claimed in any of claims 12 to 16, wherein the locale of the data item is a locale defined for a field of a database in the data source; or

wherein the locale of the data item is a locale defined for a database in the data source; or wherein the locale of the data item is a locale defined for the data source.

- 18. A system as claimed in any of claims 12 to 17, wherein the data source is a collection of distributed objects and the data item is contained within one of the distributed objects.
- 19. A system as claimed in claim 18, wherein at least one of said collection of distributed objects is an OLE object.
- 20. A system as claimed in any of claims 12 to 19, further comprising:

means for providing a second interface for a second program to gain access to the data item for reading or writing;

means for providing a second locale;

means for providing a second buffer to store the data item;

means for maintaining status memory to store the status of the contents of the second buffer; means for setting the status of the second buffer to be NON-CURRENT when data is stored in the user buffer via the user interface or in the source buffer via the source interface;

means for setting the status of the user buffer to be NON-CURRENT and the source buffer to be NON-CURRENT and the second buffer to be CURRENT when data is stored in the second buffer via the second interface; and means for satisfying a request from the second interface to read the data item if the status of

means for satisfying a request from the second interface to read the data item, if the status of the second source buffer is CURRENT, by reading the contents of the second buffer and, if the status of the second buffer is NON-CURRENT, converting the contents of either the us-

er buffer from a format determined by the user locale or converting the contents of the source buffer from a format determined by the source locale to a format determined by the second locale and storing the converted contents in the 5 second buffer before satisfying said request.

21. A system as claimed in any of claims 12 to 20, further comprising instructions to:

> provide a first set of computer program routines to form a user-side interface to data; provide a second set of computer program routines to form a source-side interface to data; respond to a request to read a data item by reading from the user buffer if the request is a user-side request from the user-side interface and reading from the source buffer if the request is a source-side request from the sourceside interface;

> cause for data in the source buffer to be converted and stored in the user buffer if the request is a user-side request and the user data is NON-CURRENT; and

> cause the data in the user buffer to be converted and stored in the source buffer if the request is a source-side request and the source data is NON-CURRENT.

22. A system as claimed in any of claims 12 to 21, fur- 30 ther comprising

> means for providing a first set of computer program routines to form a user-side interface to data;

> means for providing a second set of computer program routines to form a source-side inter-

means for responding to a request to read a data item by reading from the user buffer if the request is a user-side request from the user-side interface and reading from the source buffer if the request is a source-side request from the source-side interface;

means for causing the data int he source buffer 45 to be converted and stored in the user buffer if the request is a user-side request and the user data is NON-CURRENT; and

means for causing the data in the user buffer to be converted and stored in the source buffer if the request is a source-side request and the source data is NON-CURRENT.

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